

TUCKER MAXON SCHOOL

Annual Report 2016-17



Dear Tucker Maxon School community,

Happy 70th Anniversary! We had another very successful year in 2016-17. We had 110 students, with 39 children who are deaf and 71 children with typical hearing. We started the fiscal year with another successful 7 weeks of Tucker Arts Camp over the summer. We added new staff including Philip Banks, Mary DiPrete, Jennifer Hoofard, Mel Hordynski, Mary Roach, and Sara Rhoades. We strengthened our Board with the addition of Jim Kean, the father of one of our students. Rob Boley retired from the Board after more than 20 years of volunteer service. Tucker Maxon was also named to the Top 100 Nonprofits in Oregon list for the second time in our history.

There were too many highlights to list (see page 12) but here are some of our favorites. Parent volunteer and veterinarian Jordan Nuccio created an animal science program and by spring, baby chicks were hatching in classrooms. We also added 4 Nigerian dwarf goats to the menagerie. Care Oregon helped us purchase an Auditory Brainstem Response device to test the hearing of newborns and Rotary helped us purchase a pediatric tympanometer. Students raised nearly \$600 for Hurricane Matthew relief. Despite eight snow/ice days off over winter, students completed a month-long deep dive into everything Mexico for our annual cultural studies.

Staff and Board began a 10-month program evaluation called Project Impact. We also had a successful year of fundraising starting with the Maui raffle that raised \$25,500 and ending with a record-breaking gala auction that raised \$174,544. That night was also the world-premiere of our new video about the school "Where Every Child Has a Voice." We ended the year with a visit by Trailblazers' mascot Blaze and started work on our new treehouse classroom.

What a year! Thank you for all of your generous support.



Jennifer Lootens



Glen Gilbert



Jennifer Lootens, M Ed
Board President



Glen C. Gilbert, JD
Executive Director

"At Tucker Maxon, [my daughter's] confidence level is off the charts, her creativity has been boosted, she's blossoming."

- 4th grade parent

Audited Financial Statement
2016-17 Revenue & Expenses
For the Year Ended June 30, 2017

REVENUE

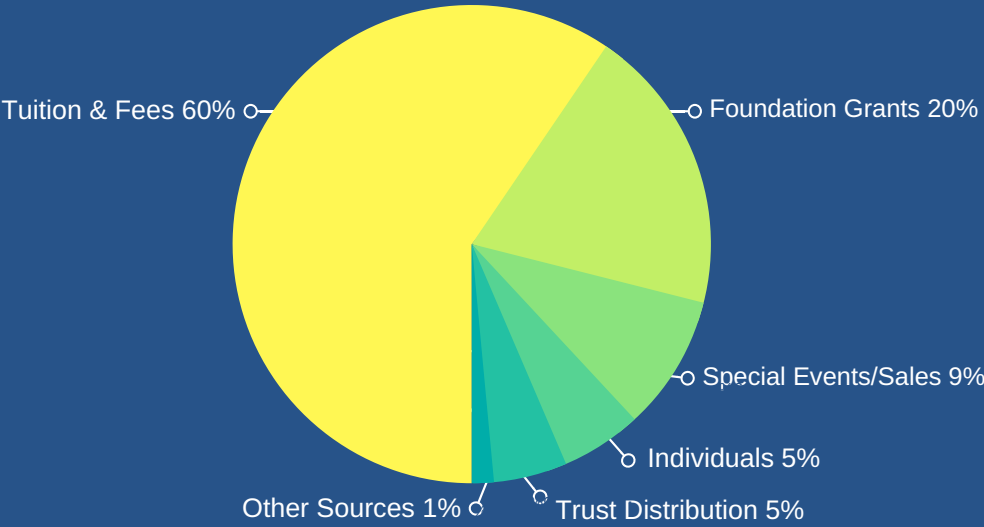
Tuition & Fees	\$ 1,149,393
Foundation Grants	\$ 375,485
Special Events/Sales	\$ 176,428
Individuals	\$ 105,678
Trust Distributions	\$ 95,939
Other Sources	\$ 28,699
TOTAL	\$ 1,931,622

EXPENSE

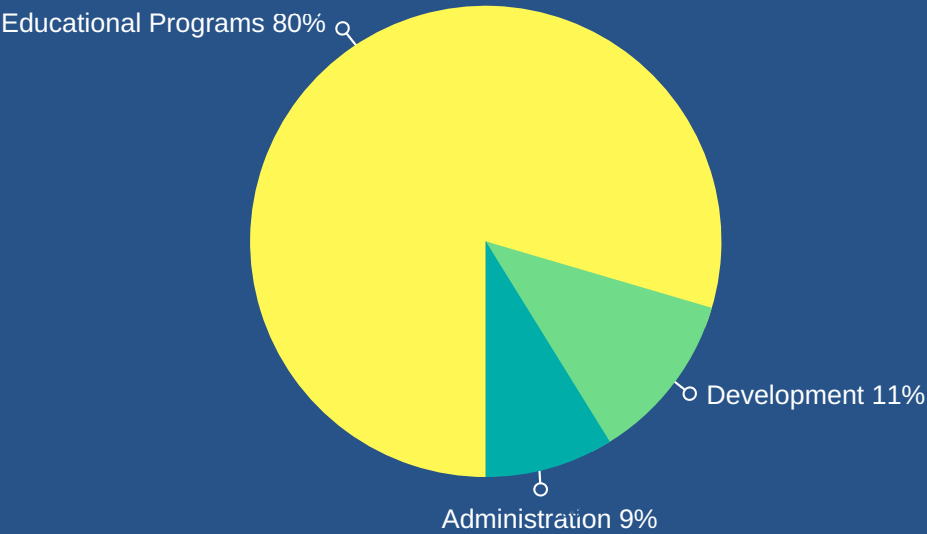
Educational Programs	\$ 1,431,966
Development	\$ 209,244
Administration	\$ 158,889
TOTAL	\$ 1,800,099

Net Income Total \$ 131,523

2016-17 REVENUE



2016-17 EXPENSE



2016-17 FACULTY & STAFF

Rebecca Archer, Early Intervention Teacher
Shelby Atwill, Audiologist
Philip Banks, Information Systems
Rachel Cabe, Teacher
Jennifer Carver, Teacher of the Deaf
Mary DiPrite, Extended Care Assistant
Andy Fort, Music Instructor
Joe Fye, Extended Care Director
Glen Gilbert, Executive Director
Linda Goodwin, Principal & Teacher of the Deaf
Jennifer Hoofard, Grant Writer
Mel Hordynski, Development & Exec. Assistant
Marie Jones, Development Assistant
Claire Leake, Speech-Language Pathologist
Nicole Lee, Educational Assistant
Debbie Lehne, Educational Assistant
Jonah Levine, Development Manager
Courtney Love, Teacher
Nina Malik, Teacher
Jennifer Much Grund, Grant Writer
Jeremy Occhipinti, Teacher, Long-Term Substitute
Laura Pierce, Educational Assistant
Brynne Powell, Teacher of the Deaf
Michelle Proctor, Teacher of the Deaf
Dawn Putman, Educational Assistant
Jerry Roach, Physical Education Teacher
Stacia Rosenau, Teacher
Lynda Shaffer, Teacher
Patty Smith, Office Manager
Anne Smyth, Teacher of the Deaf
Rick Sorensen, Finance Director
Lily Tomsen, Educational Assistant
Emelia Wessel, Art Instructor



2016-17 BOARD OF DIRECTORS

Jennifer Lootens, M Ed, *President*
Washington ESD #112

Deborah Hedges, *Vice President*
Northwest Permanente, P.C.

Meredith Brodsky, *Secretary*
Dean, College of Education, WOU (ret.)

Michael Parr, *Treasurer*
GM, Cascade Wholesale Hardware

Glen Gilbert, J.D, *Executive Director*
Tucker Maxon School

Robert Boley
Life Coach

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Northwest Permanente, P.C. (ret.)

Sharon M. Higgins, M.D.
Northwest Permanente, P.C. (ret.)

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Partner, Stoel Rives Law Firm

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Chief of Otolaryngology, OHSU

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GM, Cambia Health Solutions

Jim Knutsen
Starkey Hearing Technologies

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CEO/President, Lenz Financial Group

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Financial Planner, Morgan Stanley

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Providence Health Services

Lee Vandegrift
Covance, Inc.

Dr. Frank Warren, M.D.
Otolaryngology, The Oregon Clinic

John H. Warwick
Certified Public Accountant

EMERITUS DIRECTORS

Jayne Carroll

Delmer Eisert

Mark J. Fahey

Pam Fogg

Douglas L. Foley

Richard C. Josephson

Roderick M. Kell

William H. Moe

Peter D. Williams

H. Dieter Zimmer

We Gratefully Acknowledge Our July 1, 2016 - June 30, 2017 Donors

With the support from our community, alumni, families, and friends, we raised over \$782,000 for the school. As a vital part of our school community, your support is an investment in our students. Each gift matters and helps us to fulfill our mission.

Thank you!

FOUNDATIONS, TRUSTS, & ENDOWMENT DISTRIBUTIONS

\$100,000+

Oberkotter Foundation

\$20,000+

The Anderson Foundation

Anonymous

Helen P. Gunderson Trust

John Moffitt Trust

Rose Tucker Fund

Anonymous

\$10,000+

Clark Foundation

Henry L. Hillman, Jr. Foundation

OCF Joseph E. Weston Public Foundation

Kaiser Permanente NW Community Benefit

Marie Lamfrom Charitable Foundation

Robert D. & Marcia H. Randall Charitable Trust

Oregon Scottish Rite Clinics, Inc

Social Venture Partners

The Standard Charitable Foundation

\$5,000+

Anonymous

Sam Wheeler Foundation

Edward & Romell Ackley Foundation

The Emerick Living Trust

The Jackson Foundation

The Lamb-Baldwin Foundation

The Rite Aid Foundation

Sertoma Inc.

Storms Family Foundation

Trail Blazers Foundation

Juan Young Trust

\$1,000+

American Endowment Foundation,

The Benevity Community Impact Fund

Autzen Foundation

Bell State Bank & Trust's Pay It Forward Program

The Samuel S. Johnson Foundation

Lake Oswego Lions

Northwest Community Credit Union

Scholastic Reading Club &

The Patterson Family Foundation

Masonic Portland Lodge No. 55 AF & AM

Pledgeling Foundation

Re/Max Equity Group Foundation

Merty Stevens Trust

Vincent and Virginia Moore Fund #2 of the

Oregon Community Foundation

Scottish Rite of Freemasonry- Oregon

U.S. Bank Employee Giving Program

VTM Group

YourCause, LLC

<\$1,000

Amazon Smile Foundation

Employees Community Fund of Boeing

Intel Foundation

Peter H. Michaelson Foundation

Kaiser Foundation Health Plan of the

NW Community Giving Campaign

Morgan Stanley CyberGrants, Inc

OnPoint Community Credit Union

Option Schools, Inc

Portland General Electric Foundation

Standard Employee Giving Campaign

United Way Of The Columbia-Willamette

BUSINESS & CORPORATE GIFTS

\$5,000+

Cambia Health Solutions

The Oregon Clinic

Parr Lumber

Starkey Hearing Technologies

Stoel Rives LLP

Willamette Week Give Guide

\$2,000+

Audigy Group

Med-El Corporation

\$1,000+

Cochlear Americas

Lauka & Associates

Lenz Financial Group

Bridgecrest Group at Morgan Stanley

Northwest Bank

Pizzicato Pizza

<\$1,000

Coat & Tails Dog Grooming

Epson Portland Inc.

First American Title

General Mills

JD Fulwiler & Company Ins

Jensen Investment Management, Inc.

Kroger

Laughing Planet Cafe, LLC

Laurelwood Public House & Brewery

Mt. Hood Roasters Coffee Company

Nectar Froyo Lounge

Oticon Inc. Charities

Pacific Continental Bank

Pastini Pastaria

Ray-Burts, Inc

Rocio's



INDIVIDUAL GIFTS

\$10,000+

Barb and Jim Bryan
Sharon M. Higgins
Dennis and Rosalie Moore

\$5,000+

Meredith and Gerry Brodsky
Charlotte and Delmer Eisert
Pam and Doug Fogg
Laura and Lyle Henderson
Michael and Sharon Parr
Rebecca and David Schroeder
Peter and Aira Williams

\$2,000+

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Anonymous (2)
Gloria Berg
Stacey and Paul Burkhart
Jennifer and Scott Carver
Nancy and Mike Cranston
Lynn and Bob DeVleming
Deborah and Bill Hedges
Tim Hullar
Katie and Joshua Johnson
Jean and Rich Josephson
Josh and Jennifer McDonald
Sondra and Robert Schanbacher
Leslie and Frank Warren
Linda and John Warwick
Tracy and Mark Williams

\$1,000+

Lisa and Aron Borok
David Carroll
Homer Chin and Xubo Song
Marci Clark
Nathan Corser

Kristian deGroot
Shari and Scott Eiesland
Marilyn and Michael Erdmann
Deon Fackler and Joe Fye
Maggie Finnerty
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Kris Grant and Dave Bennett
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The Oregon Community Foundation
Carolyn Hilton
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Daniele and Christopher Kell
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Mary Ellen and Jim Knutsen
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Lynn and Geoffrey Lawrence
Lisa and John Lenz
Lydia and Larry Lissman
Sue and Tom Marineau
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Janann and Donn Rutschke
Arlene Schnitzer
Kevin Still
Jamie and Allen Thayer
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\$500+

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Peggy Barrow and Joe Looney
Amanda and Steven Beals

Jodie Brauer and Peter Bogdanovic
Claudia and Harry Bray
Warren Burkholder
Lucy and Robert Deaton
Lloyd Dollar
Janice Edgerton
Colin Eichman and Mary Baily
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Eric Gazow
Kelli and Jonathan Gehrs
Linsey Owens and Ken Gerts
Glen Gilbert
Ann and Richard Giles
Chris and Dana Hargunani
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Naghmeh Moshtael and Larry Hill
Heather and Rob Humphrey
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Kari and Lewis Landerholm
Melissa and Ross Ludeman
Carolyn McMurchie
Barbara Nay
Erin and Jordan Nuccio
Heather and Justin Palmer
Lucille Polich
Shirine Bakhat-Pont and A. Nigel Pont
Ruth and Denny Price
Christine Barlow Reed & Marcus Reed
Brian Rudder
Greta and Keith Sheppard
Jennifer and Samuel Shiley
Trish Spinar
Fred Usenko and Wendy Sifford

<\$500

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Sheryl and Earl Anderson
Amanda Anderson
Mr. & Mrs. Bill Anton
Rebecca and Christopher Archer
Rae and Jack Arendt

INDIVIDUAL GIFTS (cont.)

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Rheannin Becke
Judy and John Berglund
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Bruce Bliese
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Patrick and Mary Brophy
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Faye Brown
Barbara Brunkow
Jade and Brandon Buchanan
Peggy and Brian Busacker
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Kathleen Casson
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Darryl Conser
Robert Countryman
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Connie Blumhardt-Fadden
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Steve Fallon
David Farquhar
Ivy Feibelman
Jose Fernandez Salvador

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Lindsey Hill
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Moira and Mike Holas
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Ron Jungwirth
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Stanley Korwin
John Kosydar
Eileen Kuffner
Dean Land
Tami and Randy Lanning
Donald Large
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Teresa McGuire
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David Morgan
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Zoe Nielsen
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Jeremy Occhipinti
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Seth Ring
Andi Howell and Jerry Roach
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Jean Rodway
Nancy Rohde
Stacia and Ryan Rosenau
Eve and Alan Rosenfeld
Julie Stahl and Damian Rothermel

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Linda and Joe Sasich
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Susan and Dick Schubert
Kimberley and Coreen Scott
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Cynthia Shepard and Barry Creasy
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Vivian Siu
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JoAnn and Lary Smith
Patricia and Tom Smith
Anne Smyth
Kristina Solberg
Janet and Rick Sorensen
Karyn and Peter St. John
Sandy and Peter Steyger
Linda and Larry Stone
JoAnne and Patrick Stone
Eric and Janel Stromme
Sarah and Jason Sturgill
Curtis Thomas
Mike Thompson
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Pearl R.Trachtenberg
Beverly McKee Trover
Jeri and Chuck Uhrhammer
Pete Urban
Tania Ursin
Jessica and Jaycob Van Auken
Lee and Mike Vandegrift
Nancy Vuckovic
Merinda Walker
Marilyn Walstrom
Susan Ward
Susan and John Watson
Elizabeth Weil
Beth Welty
Monda Wiseman
Joyce and Hugh Womack
Gwendolyn and Robert Workman
Angela York
Lindsey and Andrew Zimmerman

IN HONOR OF GIFTS

Kevin Davis
Elaine and Earl Davis
Audre Estrin
Alan Rosenfeld
Pearl Trachtenberg
Greta Heinzen
Winslow and Ida Parker
Brady and Beckett Johnson
Alex and John Lyngstad
Jean Josephson
Deborah Mandell
Jim Kean
Cambia Health Solutions/
Community Investment
Earl Krick
Bruce Bliese
Troy MacKenzie
Kathy and Thomas Jadlos
Molly Mulkey
Jonah Levine
Carol Schmidt
Amy and Lyman Schmidt
Cary Shore
Lill Madland
Pat Stone
Greta and Keith Sheppard
Peter and Aira Williams
Carolyn McMurchie
Zachary Kean
Marc Missioreck

MEMORIAL GIFTS

Paul Boley
Robert Huntington
Bill Carver
Carolyn Carver
Charles and Frances Emerick
Sharon Higgins
Les Estrin
Audre Estrin



MEMORIAL GIFTS (cont.)

Ellen Kell
Tami and Sam Brentano
Steve Little
Marilyn and Michael Erdmann
Tami Little
Marilyn Walstrom
Karen Love
Judy and John Berglund
Claire Love
Marjory McBride
Gail and Tony McBride
James McManus
Carol Johnson
Trude Williams
Tania Ursin

Artists Repertory Theatre
Bakeshop
Barre 3
Baseballism
Amanda and Steven Beals
Beaverton Bakery
Tricia Berry
Bob's Red Mill
Boke Bowl
Robert and Stephanie Boley
Bollywood Theater
Jack Borok
Lisa and Aron Borok
Elaine and Doug Brauer
Bridgewater Bistro
Meredith and Gerry Brodsky
Camp Dakota
Carpet Outlet
Cascade Athletic Club
Joe Cassin
Children of the Sea Swim School
The Children's Course
Clackacraft Drift Boats
Classical Ballet Academy
Cloud Cap Games
Coco Donuts- Brooklyn Yards
Color Tile- North Bend
Cookies By Design
Costco Wholesale, Clackamas #97

Sarah and Cory Curtiss
Iron Horse Restaurant
DePonte Cellars
Deschutes Brewery
Dischinger Orthodontics
Domaine Pouillon Winery
Domaine Serene
Oregon The Duck Store
Dutch Bros. Coffee
Eastside Distilling
Elite Island Resorts
Enchanted Forest
Evergreen Aviation & Space Museum
Deon Fackler and Joe Fye
Family Fun Center &
Bullwinkle's Restaurant
FAT Cupcakes
Pam and Doug Fogg
Arlene Foster
Franz United States Bakery
Kirsten Fussell
Gigantic Brewing
Glen Gilbert
Glendover Golf & Tennis
Glow Boutique Salon - Joy Thompson
Grand Central Bakery
Grand Central Restaurant &
Bowling Lounge
Denise and Jamie Graves

Great Floors
Great Harvest Bread Company-
Clackamas
Hawthorne Fish House
Deborah and Bill Hedges
Brandie and Robbie Henderson
Emily Gromko and Aaron Hewitt
Sharon M. Higgins
High Desert Museum
Hilton Portland & Executive Tower
Hollywood Theatre
Hopworks Urban Brewery
Cheryl Hoskins & Mike Cochenour
Karen Hoyt
Mary and Steve Hull
Hyland Estates Winery
Ivar's and Kid Valley Restaurants
JaCiva's
Katie and Joshua Johnson
Ken's Artisan Bakery
Helen and Aaron Kilber
Mary Ellen and Jim Knutsen
Meredith and David Kreifels
Kyra's Bake Shop
Lagunitas Brewing Company
Lakewood Theatre Company
Laurelhurst Market
Lauretta Jean's
Le Pigeon

IN KIND GIFTS

A Blooming Hill Vineyard
a Cena Restaurant
A.L.L. Plumbing LLC
Academy Theater
Pearl and Woodstock Ace Hardware
Oregon International Air Show
Al's Garden Center- Woodburn
Al's Garden Center- Sherwood
Kathryn and Tom Albert
Robert Andrews and Keri Gordon
Ankeny Vineyard
Rebecca and Christopher Archer
Art of Zen Massage
Arterberry Maresh
Artist & Craftsman Supply



IN KIND GIFTS (cont.)

Nicole Lee
Lisa and John Lenz
Lil' Kickers
Brian and Cristen Lincoln
Linda Goodwin
Rachel Lissman and Stuart McLeod
Live Edge Design
Live Wire Radio
Living Room Theaters
Lompoc Brewing
Lovejoy Bakers
Maid Brigade of Portland
Nina Malik
Michael Martin
Maryhill Musuem of Art
Maryhill Winery
Julie and Scott McGee
McMenamins
Lori McMullan and Robert Scofield
The Merry Kitchen
Mike and Sharon Properties
Missionary Chocolates
Monterey Peninsula Foundation
Mychal Pinkard and Don Morris
Mt. Hood Roasters Coffee Company
Mt Scott Community Center & Pool
The Murder Mystery Co.
Museum of Pop Culture
The Naked Winery
Nectar Froyo Lounge
New Cascadia Traditional Bakery
New Deal Distillery
New Seasons Market
Newmans at 988
Norma's Seafood and Steak
Northwest Wools
Nothing Bundt Cake
Erin and Jordan Nuccio
Regan Gray and George Okulitch
OMSI
Oregon Coast Aquarium
Oregon Shakespeare Festival
Oregon Symphony
OSU Dept. of Intercollegiate Athletics

Mardy Tremblay
Pacific Pie Company
Pacific Supply Co
Papa Murphy's- SE Milwaukie Ave.
The Paramount Hotel
Parr Lumber
Portland PartyWorks
Pastini Pastaria
PavelComm
Phonak LLC
Pips and Bounce
Pips Original Doughnuts & Chai
Pok Pok Restaurants
Poler
Shirine and Nigel Pont
¿Por Qué No?
The Portland Bottle Shop
Portland Center Stage
Portland Children's Museum
Portland Nursery
Portland Rose Festival Association
Portland Spirit
Portland Style Cheesecake & Dessert Co.
University of Portland Pilots
Jamie and Matthew Powell
Prestige Limousines
Michelle Proctor
Pure Life Clinic
QFC- Westmoreland
Ray-Burts, Inc
The Real Mother Goose
The Resort at The Mountain
Reverend's BBQ
Reviance PDX- Dr. James Chan
Jerry Roach
Stacia Rosenau
Ruby Jewel
Saint Cupcakes
Salty's on the Columbia Restaurant
Peace Gardiner and Kevin Savetz
SCRAP PDX
Seattle Seahawks Charitable Donations
Seko Logistics, Portland
Sellwood Pet Supply

Lynda Shaffer
Shari's
Sherwood Ice Arena
Sizzle Pie
Skamania Lodge
Sky High Sports
Small Baking Company
Patricia and Tom Smith
Anne Smyth
Marie Spreen
Star Park/Melvin Mark
Kevin Still
Stumptown Stages
Sunset Lanes
Wilsonville Target- T1847
Oregon Garden Resort
Thrive Acupuncture
Portland Community Timbers Fund
Toast
Lily Tomsen
Tony Starlight's Showroom
Toro Bravo
Trackers Earth, Oregon
The Uptown Billards Club
Valerium
Lee and Mike Vandegrift
VARTA Microbattery Inc.
Vinn Distillery, Inc.
Voicebox
Voodoo Doughnuts
Young East Asian Medicine, LLC
Beth Welty
Emelia Wessel
Westmoreland Ace Hardware
Westside Dance &
Gymnastics Academy
White Rose Estate
Widmer Brothers Brewing
Wild Roots Vodka
Wildlife Safari
Willamette Valley Vineyards
Winter's Hill Estate
World Forestry Center
Zell's Cafe
Zipcar

TUCKER
MAXON
BY THE
NUMBERS
2016-17

4

Nigerian dwarf goats



9

Chickens



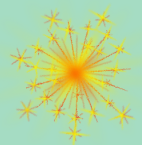
262

Spots filled at Tucker Arts Camp



Rob Boley retires from the Board after

»»» 21 «««
years



70th

Anniversary

TMS named one of Top

100

nonprofits to work for
in Oregon



1,250

Volunteer
hours of
service

8



SNOW
DAYS!



10

Months of
Program
evaluation for
Project Impact

110

students
enrolled



\$174,544

Raised at 70th
anniversary

Gala & Auction

646

donors supported Tucker Maxon School

THANKYOU

from 30 Staff and 15 Board members

TUCKER MAXON SCHOOL 2016-2017 HIGHLIGHTS

JULY 2016



AUGUST 2016



SEPTEMBER 2016

- 4 new ELMO document cameras purchased
- Parent volunteer and veterinarian Jordan Herod creates animal science program
- New pediatric tympanometer purchased
- New Handwriting Without Tears curriculum

- At Tucker Arts Camp: 117 kids filled 262 slots
- Philip Banks becomes IT manager
- Melissa Hordynski becomes Executive, Marketing and Development Assistant
- Annual all staff offsite retreat goes forward

- Investment account opened at Vanguard
- Willamette Week Give Guide launches
- Teachers begin STAR Reading Assessments
- Lake Oswego Lions provide 12 new picnic tables

OCTOBER 2016

NOVEMBER 2016

DECEMBER 2016

- Annual Maui raffle grosses \$25,500
- Rob Boley retires after 21 years on Board
- New robot for Robotics Club
- TMS logo T-shirts distributed to all
- Students raise \$595 for Hurricane Matthew victims

- \$25,000 Swindells grant to upgrade playground and build treehouse classroom
- Scottish Rite group visits, leading to major grant for speech therapy
- Marie Jones returns after a leave of absence
- Farewell to teacher Rachel Cabe

- Trailblazers/Wells Fargo fund LENAs
- 2016 Annual Appeal raises nearly \$65,000
- We end 2016 with 109 students, 39 D/HH
- Staff holiday party cancelled (twice!) due to snow/ice

JANUARY 2017

FEBRUARY 2017

MARCH 2017

- A record 8 snow days in Dec/Jan!
- TMS teaches class for 27 Pacific U. Audiology students
- Month-long cultural study of Mexico
- Board reviews progress on Strategic Plan

- Begin 10-month evaluation program called Project Impact
- Bylaws updated, term limits added
- 70th anniversary pens arrive
- Welcome grant writer Jennifer Hoofard

- Start Making a Reader Today (SMART) partnership announced
- TMS parent Jim Kean, Cambia Health Solutions, joins the Board
- At Blazers half-time, TMS accepts grant
- Purchased 12 Dell PCs to replace aging staff computers

APRIL 2017

MAY 2017

JUNE 2017

- Four Nigerian dwarf goats arrive
- Care Oregon funds Auditory Brainstem Response devices
- Hung 3 large 70th Anniversary banners
- \$47,400 in sponsorships for the auction!

- Our 70th Anniversary Gala raises \$174,544
- We debut new 70th Anniversary video
- Drs. Warren and Hullar talk cochlear implants
- Teachers select Journeys reading curriculum
- Baby chicks hatch in elementary classrooms
- Trailblazers' mascot Blaze visits school

- 20 students take Smarter Balanced tests
- Lis Ludeman becomes librarian & SMART coordinator
- TMS purchases Automated External Defibrillator
- PGE grant funds solar panels on gym roof
- Purchased 12 touch screen Chromebooks
- We end the year with 110 students