

Find our donor list at tuckermaxon.org/contribute/donors

Dear Tucker Maxon community,

2019-20 was one of the most challenging years in the school's history. The year started on a high note with Jennifer Carver becoming the school's new Principal. Campus was buzzing all summer with Tucker Arts Camp. After two years of effort, we received a \$500,000 grant from the State to renovate our HVAC and replace all our old fixtures with LED lights. We welcomed several new staff members at an outstanding staff retreat at the end of August.



Jennifer Lootens, M Ed Board President

In the fall, we welcomed new board members Harris Hoffman, Dr. Chris Hargunani, and Marc Satterlee. We celebrated Patty Smith Day to honor Patty's 30th anniversary. Joe Fye began hosting family movie nights with the gym's cool new rear-projection movie screen. We thanked Sen. Anderson and Rep. Nosse for their help at an all-school assembly. Dennis 7 Dees and the City helped us create the Tucker Maxon Goat Park next to the school. Cold and flu season hit the school hard over the winter, but by early March, the gym was standing room only for our annual Spring Concert. 92% of parents surveyed rated the School as excellent or good. Rick Sorensen was named as nonprofit CFO of the Year.

Then on March 13, the Governor closed all Oregon schools due to the Coronavirus pandemic. The State said the closure would only last a week or two. But teachers and staff went to work immediately to transition all classroom instruction to a distance-learning model. Everyone was frightened, but we did not let the crisis stop us. Teachers adapted with creativity and grace. Technology became key. Suddenly, we all needed cameras and microphones at home. Zoom calls and Google Meets became a part of our lexicon, and our lives.

By mid-June, the school was still closed, but we held a parade for all families, waving from their cars to our masked staff. Despite COVID-19, the school was still strong. By the end of the month, we launched Tucker Arts Camp again because children, and families, needed us. It was a challenging year, to say the least.

We thank you all for your generous support.

Jennifer Lootens, M Ed

**Board President** 

Glen Gilbert, JD

Executive Director

Gly Gilbert



Glen C. Gilbert, JD Executive Director

# 2019-20 Audited Financial Statement For the Year Ended June 30, 2020

### Revenue

110101010	
Tuition & Fees \$	1,024,349
Foundations \$	434,101
Individuals \$	321,010
Special Events \$	239,903
Corporate \$	12,372
Trust Distributions\$	98,546
Service Clubs\$	50,669
Other \$	52,587
Total \$	2,233,537

(does not include \$500,000 capital grant from State of Oregon for HVAC, etc)

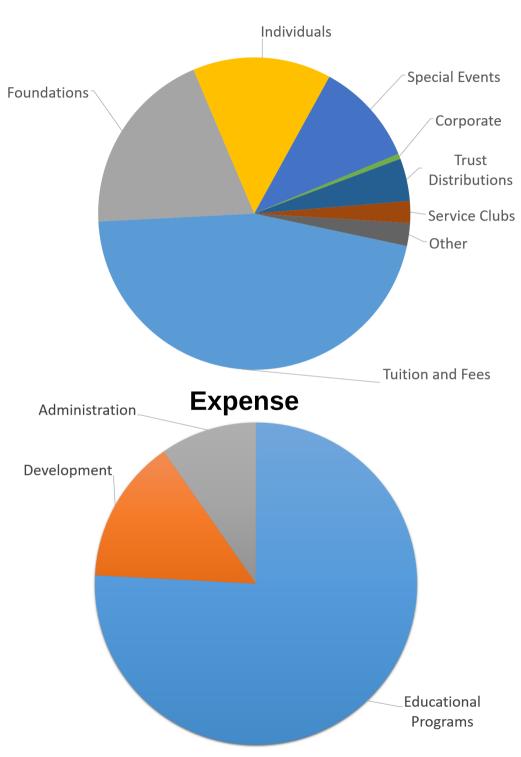
### **Expense**

Educational Programs\$	1,606,342
Development\$	306,561
Administration \$	205,516
Total \$	2,118,419

115,118

Net Income to Reserves ...... \$

### Revenue



# Thank You To Our 2019-2020 Donors

#### **Foundations and Trusts**

#### \$100,000 +

State of Oregon

#### \$50,000+

Oregon Scottish Rite

Rose E. Tucker Charitable Trust

#### \$20,000+

The Anderson Foundation
Clark Foundation
Helen P. Gunderson Trust
OCF Joseph E. Weston Public Foundation
John Moffitt Trust
M.J. Murdock Charitable Trust
The Oberkotter Foundation
Oregon Community Recovery Fund of the
Oregon Community Foundation

Oregon Cultural Trust
Rose Tucker Fund
Spirit Mountain Community Fund

#### \$10,000+

East Multnomah Soil & Water Conservation District Henry L. Hillman, Jr. Foundation Juan Young Trust Portland Metro Sam Wheeler Foundation

#### \$5,000+

Hoover Family Foundation
Jackson Foundation
Jubilation Foundation Fund at Tides Foundation
The Lamb Baldwin Foundation
Nike Community Impact Fund of the
Oregon Community Foundation
Herbert A. Templeton Foundation
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Wells Fargo Foundation
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#### \$1,000+

The Autzen Foundation
Agate Fund of the Oregon
Community Foundation
Vincent and Virginia Moore Fund #2 at OCF
RE/MAX Equity Group Foundation
Sertoma, Inc. & Hearing Charities of America
The Merty and Harley Stevens Trust

#### <\$1,000

Amazon Smile Foundation
The Benevity Community Impact Fund
Daughters of the American Revolution
Kaiser Foundation Health Plan
of the NW Community Giving Campaign
Option Schools, Inc.
Sunnyside Masonic Lodge #163



#### **Business & Corporate Gifts**

#### \$5,000+

Cambia Health Solutions Fund of the Oregon Community Foundation The Energy Trust of Oregon The Oregon Clinic The Standard Insurance Company

#### \$2,000+

Columbia Bank
Parr Lumber Co. / Cascade Wholesale
Reichle Inc.
Starkey Hearing Technologies
Stoel Rives, LLC
The Standard Employee Matching Gift

#### \$1,000+

Program

Advanced Bionics
Audigy Group
Columbia Credit Union
HomeStreet Bank
JD Fulwiler & Co. Insurance
Lauka McGuire, PC
Med-El Corporation
Network for Good
Northwest Bank
Umpqua Bank
Wieden & Kennedy

#### <\$1.000

Advantis Credit Union The Annuity Man LLC **Boeing Portland Employee Matching** Gift Program Cochlear Americas Dick's Kitchen/Primal Burger Epson Portland, Inc. Estate Planning Council of SW Washington First American Title Genentech Hopworks Urban Brewery The Kroger Co/Fred Meyer Lenz Financial Group LNS Captioning Nike Employee Matching Gift Program Pizzicato Gourmet Pizza Por Que No Taqueria Portland Children's Levy Ray-Burts, Inc Rocio's Mexican Restaurant Scafco/CWallA Corp Springwater Wealth Management **UBS Financial Services US Bank Employee Giving Program** Wells Fargo Matching Gift Program

#### **Individual Gifts**

#### \$10,000+

Anonymous
Kelli and Jonathan Gehrs
Laura and Lyle Henderson
Sharon M. Higgins
Michael and Sharon Parr
Poznanski Foundation
Sondra and Robert Schanbacher
Peter and Aira Williams

#### \$5,000+

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DeVleming Giving Fund
Deborah and Bill Hedges
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Lisa and John Lenz
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\$2,000+ Tricia and Doug Berry Homer L Chin Donor Advised Fund at Fidelity Charitable **Rob DeVleming** Pam and Doug Fogg The Franks Donor Fund Chris and Dana Hargunani Charles and Christie Hewitson Fund of the Oregon Community Foundation Laureen Howell Tim Hullar and Enjae Jung James and Claire Kean Ruth Mason Kee Jim and Mary Ellen Knutsen Arlene Schnitzer Mark Seibert Frank Warren Linda and John Warwick



#### Individual Gifts cont.

#### \$1.000+

Anonymous (2) Kathryn and Tom Albert Paul and Stacey Burkhart Marci Clark and James Bartroff Paul and Victoria Conable Dan and Reen Ferber Marilyn and Tom Fink Mary and Steve Hull Misha and David Isaak Jane Jandrev Rick Kell Daniele and Christopher Kell Katie and Adam Krametbauer Lydia and Larry Lissman Kimberlee Lomas Jennifer and Kurt Lootens Karla and Rob Lyngstad Dr. Denver Miller Jordan Miller

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#### <\$500

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Jennifer and Scott Carver

Julie Cavese and Greg Clarke

Carolyn Carver

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Charlie Hall and Ryan Putnam
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#### In Honor of Gifts

In honor of Warren and Joyce Aney Julie Deeds In honor of Robin Baker **Dana Stover and Doug Baker** In honor of Hattie Christiansen **Ruth Mason Kee** In honor of Emily Creasy **Cynthia Shepard and Barry Creasy** In honor of Gloria Dakin **John Aney and Mary Dakin** In honor of Clare Dickinson **Rita and Tom Dickinson** In honor of Glen Gilbert **Louise Francis** In honor of Alexis Jameson **Andrea Brown** In honor of Brady and Beckett Johnson Karla and Rob Lyngstad In honor of Ethan Krametbauer Katie and Adam Krametbauer In honor of John Lenz **Estate Planning Council of Southwest Washington** In honor of Lis Ludeman **Shannon and Joseph Dickinson** In honor of Troy MacKenzie **Kathy and Thomas Jadlos** In honor of Dane Peters **Brook Peters** In honor of Owen and Payton Rigler Jill and Leonard Hauke In honor of Carol Schmidt **Amy and Lyman Schmidt** In honor of Cary Shore **Lill Madland** In honor of George and Pat Smith **Philip Smith** 

In honor of Patricia Smith

**Sherrilynn and Richard Smith** 

In honor of Anne Smyth Sue and Tom Marineau In honor of Archer Anderson Sturgill Caroline and Daniel Anderson In honor of Tucker Maxon Staff Rachel Lissman and Stuart McLeod In honor of Peter and Aira Williams **Barbara Covey** 

#### **Memorial Gifts**

In memory of Lew Brown **Susan and Robert Baumgartner** In memory of Dot, sister of Jean Josephson **Deborah Mandell** In memory of Delmer Eisert **Linda and Thomas Goldsmith** In memory of Les Estrin **Audre Estrin** In memory of Paul. W. Ivester **Marie and Steve Jones** In memory of Frank Jandrey **Jane Jandrey** In memory of Jerome and Lillian **Philip Reisberg** In memory of Ellen Kell **Tami and Sam Brentano Daniele and Christopher Kell Rick Kell** In memory of Mr. and Mrs. Virgil S. King **Mary Ann King** In memory of Bob Krick **Bruce Bliese** In memory of James McManus **Carol McManus Johnson** In memory of Ruth Pasley **Carmen Pasley** In memory of Jean Rodway, JoAnne Stone **Patrick Stone** In memory of Helen Rosenberg **Terry Berenson** In memory of Trude Williams

**Tania Ursin** 



#### In Kind Gifts

a Cena Restaurant **Academy Theater** Alaska Airlines Alexana Winerv The Allison Inn & Spa Angela Estate Apizza Scholls Arc'teryx **Artist & Craftsman Supply Artists Repertory Theatre Auclair Winery** Back To Eden Bakery Baja Fresh Mexican Grill Lake Oswego Baker & Spice/The Cakery Bakeshop Barre 3 **Basalt Cellars Bay Clubs Portland Beast** Bella's Italian Bakery & Market **Bennington Properties Benton-Lane Winery** Camp Dakota Canard Carlton Winemakers Studio Cascade Athletic Club Cascade Seismic Cathedral Ridge Winery The Children's Course, The First Tee of Greater Portland Homer Chin and Xubo Song Classical Ballet Academy **Cloud Cap Games** Coffee Beer Collage Color Tile - North Bend

Cookshop

Costco Wholesale, Clackamas No. 97 Cramoisi Vineyard **DePonte Cellars Dobbes Family Estate** Domaine Divio Domaine Roy & Fils Domaine Serene **Durant at Red Ridge Farms Eastside Distilling** Elite Island Resorts Elk Cove Vineyards Randy Emberlin **Enchanted Forest** Family Fun Center & Bullwinkle's Farina Bakery Pam and Doug Fogg **Garnish Apparel** Glendover Golf & Tennis Gluten Free Gem (LLC) Bakery **Grand Central Bakery** Great Harvest Bread Company of Clackamas **Great Notion Brewing** Deborah and Bill Hedges Brandie and Robbie Henderson Sharon M. Higgins Higgins Restaurant & Bar **Holloran Vineyard Wines** Hollywood Theatre Hillsboro Hops Professional Baseball Hyland Estates Winery **Sherry Joyner** Kachka Claire and James Kean **Kelley Fox Wines** KingPins Family Entertainment Centers Kyra's Bake Shop La Bastide Bed & Breakfast Lakewood Theatre Company Laughing Planet Cafe, LLC Laurelhurst Market-Your Neighborhood Restaurant Group

Laurelwood Restaurants, Inc Wanda Lichtenberg Linnea Portrait Studio Live Wire Radio Lloyd Center Ice Rink Maid Brigade of Portland Mama Mia Trattoria Marigold Coffee Patricia and Roger Mason **McMenamins** The Merry Kitchen Mother's Bistro & Bar Mt. Hood Oregon Resort Mt. Hood Roasters Coffee Company Mt Scott Community Center and Pool **New Cascadia Traditional Bakery** New Deal Distillery **New Seasons Market** Nothing Bundt Cake Jordan and Erin Nuccio **OMSI** Oregon Garden Resort Oregon Gymnastics Academy Oregon International Air Show Oregon Shakespeare Festival Oregon State Athletics Oregon The Duck Store Heather and Justin Palmer John Paolazzi and Wendy Clausen Papa Murphy's - SE Milwaukie Ave. Michael and Sharon Parr Pastini Pastaria Patricia Green Cellars Phelps Creek Vineyard Pips Original Doughnuts & Chai Pips and Bounce Pix Patisserie Por Que No Portland Center Stage Portland Children's Museum **Portland Nursery** Portland Rose Festival Association Portland Trail Blazers University of **Portland Pilots** 

Pure Life Clinic Marcia and Steve Putman Radisson Red Portland Downtown Ray-Burts, Inc. Reverend's BBO Janine and Mark Robben Julie Stahl and Damian Rothermel Saint Cupcakes Salty's on the Columbia Restaurant Sayler's Old Country Kitchen Seafair Lynda Shaffer Sherwood Ice Arena Sky High Sports Slabtown Tours LLC Patricia and Tom Smith Sokol Blosser Stumptown Stages Sweetpea Baking Company **TCMS** Temper & Forge Co. -Whitney Blount Third Rail Repertory Theatre **Toast** Tony Starlight's Showroom **Topaz Farm** Trade Up Music Unicorn Bake Shop Uptown Hardware Inc. Linda and Don Van Wart **VIDA CoWorking** Voicebox Voodoo Doughnuts Shane Wavra Westside Dance & Gymnastics Westward Whiskey Wild Roots Vodka Wildlife Safari Willamette Valley Vineyards Barbara and Joe Williams Winter's Hill Estate World Forestry Center

Yakima Products, Inc.

Zell's Cafe

# **Tucker Maxon School 2019-20 Highlights**

# July

- TMS receives \$500,000 State grant for new HVAC
- · Jessica Rapier hired as new SLP
- Tucker Arts Camp welcomes 204 campers

# **August**

- Jennifer Carver becomes Principal
- Reading and Dyslexia program launched
- Tucker Maxon hosts alumni reunion on campus
- New LED lights installed in entire school

# September

- Board adds Harris Hoffman, Chris Hargunani, and Marc Satterlee
- · New projection system debuts in gym
- "Patty Smith Day" celebrates Patty's 30th anniversary
- Nine new staff members join our team

### **October**

- · Annual Maui Raffle raises over \$24,000 for kids
- Sen. Anderson and Rep. Nosse thanked at all school assembly
- Communication Development for Children DHH speaker series
- SMART program and Audi-Buddies return to TMS

### **November**

- Tucker Maxon Goat Park completed on SE 28th
- · Parent Night panel with young-adult alumni
- Over 180 people at annual Thanksgiving Feast
- John Aney becomes our Major Gifts Officer

### **December**

- Energy Trust award for new lighting
- Top wreath sellers get to pie a favorite staffer
- Year-end appeal raises \$67,000 for school
- Karaoke holiday staff party

### **January**

- TMS receives \$75,000 challenge gift to our permanent Endowment
- Our 66-year-old main boiler is replaced with new HVAC
- Preschool attends Dragons Love Tacos at OCT
- Open House welcomes 22 families

# **February**

- 92% of parents surveyed rated Tucker Maxon as "Excellent" or "Good"
- Primary students attend The Jungle Book at Northwest Children's Theater
- New after-school art club launched
- 4/5th grade class bake sale raises funds for OMSI overnight

### March

- Annual Spring Concert entertains over 150 quests
- COVID-19 closes all schools
- · Teachers transition to distance-learning
- School loans Chromebooks to use at home

# **April**

- School featured in KGW news story about distance-learning.
- First ever virtual Sounds of Tucker auction raises record \$202,391
- · PPP loan awarded to TMS
- TMS awards COVID-19 financial aid

# May

- Rick Sorensen named Business Journal's CFO of the Year
- Virtual tours of NASA, Tokyo and M&Ms factory
- · Preschool tuition waived rest of year
- · School "tour' developed for website

### June

- End-of-the-year parade and graduation
- Tucker Arts Camp opens for summer
- 75th anniversary Endowment challenge gift received
- New floors and HVAC projects

# Thank you to our Sponsors!



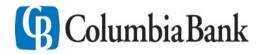




































The Hedges Family Dr. Tim Hullar and Enjae Jung

The Isaak Family

**Arlene Schnitzer** 

**Dr. Sharon Higgins** 

The Josephson Family

The Schanbacher Family

