Dear Tucker Maxon community,

2019-20 was one of the most challenging years in the school's history. The year started on a high note with Jennifer Carver becoming the school's new Principal. Campus was buzzing all summer with Tucker Arts Camp. After two years of effort, we received a $500,000 grant from the State to renovate our HVAC and replace all our old fixtures with LED lights. We welcomed several new staff members at an outstanding staff retreat at the end of August.

In the fall, we welcomed new board members Harris Hoffman, Dr. Chris Hargunani, and Marc Satterlee. We celebrated Patty Smith Day to honor Patty's 30th anniversary. Joe Fye began hosting family movie nights with the gym's cool new rear-projection movie screen. We thanked Sen. Anderson and Rep. Nosse for their help at an all-school assembly. Dennis 7 Dees and the City helped us create the Tucker Maxon Goat Park next to the school. Cold and flu season hit the school hard over the winter, but by early March, the gym was standing room only for our annual Spring Concert. 92% of parents surveyed rated the School as excellent or good. Rick Sorensen was named as nonprofit CFO of the Year.

Then on March 13, the Governor closed all Oregon schools due to the Coronavirus pandemic. The State said the closure would only last a week or two. But teachers and staff went to work immediately to transition all classroom instruction to a distance-learning model. Everyone was frightened, but we did not let the crisis stop us. Teachers adapted with creativity and grace. Technology became key. Suddenly, we all needed cameras and microphones at home. Zoom calls and Google Meets became a part of our lexicon, and our lives.

By mid-June, the school was still closed, but we held a parade for all families, waving from their cars to our masked staff. Despite COVID-19, the school was still strong. By the end of the month, we launched Tucker Arts Camp again because children, and families, needed us. It was a challenging year, to say the least.

We thank you all for your generous support.
2019-20 Audited Financial Statement
For the Year Ended June 30, 2020

Revenue
Tuition & Fees ......................... $ 1,024,349
Foundations ............................ $ 434,101
Individuals ............................. $ 321,010
Special Events ......................... $ 239,903
Corporate ............................... $ 12,372
Trust Distributions .................... $ 98,546
Service Clubs ........................... $ 50,669
Other ...................................... $ 52,587
Total ...................................... $ 2,233,537

(does not include $500,000 capital grant from State of Oregon for HVAC, etc)

Expense
Educational Programs ................ $ 1,606,342
Development ........................... $ 306,561
Administration ........................ $ 205,516
Total ..................................... $ 2,118,419

Net Income to Reserves ............. $ 115,118
# Thank You
To Our 2019-2020 Donors

## Foundations and Trusts

### $100,000+
- State of Oregon

### $50,000+
- Oregon Scottish Rite
- Rose E. Tucker Charitable Trust

### $20,000+
- The Anderson Foundation
- Clark Foundation
- Helen P. Gunderson Trust
- OCF Joseph E. Weston Public Foundation
- John Moffitt Trust
- M.J. Murdock Charitable Trust
- The Oberkotter Foundation
- Oregon Community Recovery Fund of the Oregon Community Foundation
- Oregon Cultural Trust
- Rose Tucker Fund
- Spirit Mountain Community Fund

### $5,000+
- Hoover Family Foundation
- Jackson Foundation
- Jubilation Foundation Fund at Tides Foundation
- The Lamb Baldwin Foundation
- Nike Community Impact Fund of the Oregon Community Foundation
- Herbert A. Templeton Foundation
- Walters Family Foundation
- Wells Fargo Foundation
- YourCause, LLC

### $1,000+
- The Autzen Foundation
- Agate Fund of the Oregon Community Foundation
- Vincent and Virginia Moore Fund #2 at OCF
- RE/MAX Equity Group Foundation
- Sertoma, Inc. & Hearing Charities of America
- The Merty and Harley Stevens Trust

### <$1,000
- Amazon Smile Foundation
- The Benevity Community Impact Fund
- Daughters of the American Revolution
- Kaiser Foundation Health Plan of the NW Community Giving Campaign
- Option Schools, Inc.
- Sunnyside Masonic Lodge #163
### Business & Corporate Gifts

**$5,000+**
- Cambia Health Solutions Fund of the Oregon Community Foundation
- The Energy Trust of Oregon
- The Oregon Clinic
- The Standard Insurance Company

**$2,000+**
- Columbia Bank
- Parr Lumber Co. / Cascade Wholesale
- Reichle Inc.
- Starkey Hearing Technologies
- Stoel Rives, LLC
- The Standard Employee Matching Gift Program

**$1,000+**
- Advanced Bionics
- Audigy Group
- Columbia Credit Union
- HomeStreet Bank
- JD Fulwiler & Co. Insurance
- Lauka McGuire, PC
- Med-El Corporation
- Network for Good
- Northwest Bank
- Umpqua Bank
- Wieden & Kennedy

### Individual Gifts

**$10,000+**
- Anonymous
- Kelli and Jonathan Gehrs
- Laura and Lyle Henderson
- Sharon M. Higgins
- Michael and Sharon Parr
- Poznanski Foundation
- Sondra and Robert Schambacher
- Peter and Aira Williams

**$5,000+**
- Anxious
- Keri and Justin Bailey
- DeVleming Giving Fund
- Deborah and Bill Hedges
- Jean and Rich Josephson
- Lisa and John Lenz
- Cy and DeeDee Richards Foundation
- Schroeder Family Fund of the Marin Community Foundation
- Ann Weisensee

**$2,000+**
- Tricia and Doug Berry
- Homer L Chin Donor Advised Fund at Fidelity Charitable
- Rob DeVleming
- Pam and Doug Fogg
- The Franks Donor Fund
- Chris and Dana Hargunani
- Charles and Christie Hewitson Fund of the Oregon Community Foundation
- Laureen Howell
- Tim Hullar and Enjae Jung
- James and Claire Kean
- Ruth Mason Kee
- Jim and Mary Ellen Knutsen
- Arlene Schnitzer
- Mark Seibert
- Frank Warren
- Linda and John Warwick
$1,000+
Anonymous (2)
Kathryn and Tom Albert
Paul and Stacey Burkhart
Marcie Clark and James Bartroff
Paul and Victoria Conable
Dan and Reen Ferber
Marilyn and Tom Fink
Mary and Steve Hull
Misha and David Isaak
Jane Jandrey
Rick Kell
Daniele and Christopher Kell
Katie and Adam Krametbauer
Lydia and Larry Lissman
Kimberlee Lomas
Jennifer and Kurt Lootens
Karla and Rob Lyngstad
Dr. Denver Miller
Jordan Miller
Steve and Pat Noyce
Kieren and Bill Porter
Joan and Daniel Seitz

$500+
Lisa and Aron Borok
Molly Bull
Nathan Corser and Kristen Minor
Glen and Tori Gilbert
Jiny Han and Steven Lee
Janet Higby
Carol Johnson
Martha Koestner
Rachel Lissman and Stuart McLeod
Lis and Ross Ludeman
Lill Madland
Sue and Tom Marineau

$<500
Anonymous (3)

Individual Gifts cont.
Greta and Keith Sheppard
Jay Shore Family Fund of the Jewish Community Foundation
Philip Smith
Petra St. John and Aaron McGrath
Ben and Smita Wacker
Mark and Tracy Williams

Patricia and Roger Mason
Bettie and Ken Meeker
Barbara Nay
Milo & Beverly Ormseth Charitable Fund
Craig and Claudine Payne
Lucille Polich
Christine Barlow Reed and Marcus Reed

Kristin Rogers
Marc and Emily Satterlee
Melinda Siegel
Lee Vandegrift
Penny and Eric Werner
Kathryn DeVleming and Gregory White

Kelly and Mailo Arsac
Bob Banks
Laura and Paul Barnett
Norma and H.C. Lee Barney
Lori and Todd Bauman
Susan and Robert Baumgartner
Amanda and Steven Beals
Tara and Robert Beckman
Orhan and Khady Belding
Terry Berenson
Bruce Bliese
Scott Bowles
Tami and Sam Brentano
Sharon Brooks
Jamie Brown
Andrea Brown
Barbara and Jim Bryan
Heidi Buel
Ginny Burt
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Sandra Anderson
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Andy Antonelli and Ruth Epling

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 Sandra Anderson
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 Andy Antonelli and Ruth Epling

 Leslie Cole and George Gardner
 Darryl Conser
 Barbara Covey
 Phyllis and Bob Dahneke
 Kelly Daly
 Maureen and Kerwin Davis
 Julie Deeds
 Roger Devine
 Rita and Tom Dickinson
 Shannon and Joseph Dickinson
 Eric and Linda Doler
 Herb Drew
 Robin Dunlap and Topher Walke
 Mark Eggleston
 Jackie Enriquez and Tara Wofford
 Audre Estrin
 Dena and David Fackler
 Cheryl Fischer and George Perstein
 David Forman and Julie Robinson
 Louise Francis and Dennis Cusack
 Brigitte and Dave Frank
 Candy and Chris Frost
 Linda and Thomas Goldsmith
In Honor of Gifts

In honor of Warren and Joyce Aney
Julie Deeds
In honor of Robin Baker
Dana Stover and Doug Baker
In honor of Hattie Christiansen
Ruth Mason Kee
In honor of Emily Creasy
Cynthia Shepard and Barry Creasy
In honor of Gloria Dakin
John Aney and Mary Dakin
In honor of Clare Dickinson
Rita and Tom Dickinson
In honor of Glen Gilbert
Louise Francis
In honor of Alexis Jameson
Andrea Brown
In honor of Brady and Beckett Johnson
Karla and Rob Lyngstad
In honor of Ethan Krametbauer
Katie and Adam Krametbauer
In honor of John Lenz
Estate Planning Council of Southwest Washington
In honor of Lis Ludeman
Shannon and Joseph Dickinson
In honor of Troy MacKenzie
Kathy and Thomas Jadlos
In honor of Dane Peters
Brook Peters
In honor of Owen and Payton Rigler
Jill and Leonard Hauke
In honor of Carol Schmidt
Amy and Lyman Schmidt
In honor of Cary Shore
Lill Madland
In honor of George and Pat Smith
Philip Smith
In honor of Patricia Smith
Sherrilynn and Richard Smith

In honor of Anne Smyth
Sue and Tom Marineau
In honor of Archer Anderson Sturgill
Caroline and Daniel Anderson
In honor of Tucker Maxon Staff
Rachel Lissman and Stuart McLeod
In honor of Peter and Aira Williams
Barbara Covey

Memorial Gifts

In memory of Lew Brown
Susan and Robert Baumgartner
In memory of Dot, sister of Jean Josephson
Deborah Mandell
In memory of Delmer Eisert
Linda and Thomas Goldsmith
In memory of Les Estrin
Audre Estrin
In memory of Paul. W. Ivester
Marie and Steve Jones
In memory of Frank Jandrey
Jane Jandrey
In memory of Jerome and Lillian
Philip Reisberg
In memory of Ellen Kell
Tami and Sam Brentano
Daniele and Christopher Kell
Rick Kell
In memory of Mr. and Mrs. Virgil S. King
Mary Ann King
In memory of Bob Krick
Bruce Bliese
In memory of James McManus
Carol McManus Johnson
In memory of Ruth Pasley
Carmen Pasley
In memory of Jean Rodway, JoAnne Stone
Patrick Stone
In memory of Helen Rosenberg
Terry Berenson
In memory of Trude Williams
Tania Ursin
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### Tucker Maxon School 2019-20 Highlights

#### July
- TMS receives $500,000 State grant for new HVAC
- Jessica Rapier hired as new SLP
- Tucker Arts Camp welcomes 204 campers

#### August
- Jennifer Carver becomes Principal
- Reading and Dyslexia program launched
- Tucker Maxon hosts alumni reunion on campus
- New LED lights installed in entire school

#### September
- Board adds Harris Hoffman, Chris Hargunani, and Marc Satterlee
- New projection system debuts in gym
- "Patty Smith Day" celebrates Patty’s 30th anniversary
- Nine new staff members join our team

#### October
- Annual Maui Raffle raises over $24,000 for kids
- Sen. Anderson and Rep. Nosse thanked at all school assembly
- Communication Development for Children DHH speaker series
- SMART program and Audi-Buddies return to TMS

#### November
- Tucker Maxon Goat Park completed on SE 28th
- Parent Night panel with young-adult alumni
- Over 180 people at annual Thanksgiving Feast
- John Aney becomes our Major Gifts Officer

#### December
- Energy Trust award for new lighting
- Top wreath sellers get to pie a favorite staffer
- Year-end appeal raises $67,000 for school
- Karaoke holiday staff party

#### January
- TMS receives $75,000 challenge gift to our permanent Endowment
- Our 66-year-old main boiler is replaced with new HVAC
- Preschool attends *Dragons Love Tacos* at OCT
- Open House welcomes 22 families

#### February
- 92% of parents surveyed rated Tucker Maxon as “Excellent” or “Good”
- Primary students attend *The Jungle Book* at Northwest Children’s Theater
- New after-school art club launched
- 4/5th grade class bake sale raises funds for OMSI overnight

#### March
- Annual Spring Concert entertains over 150 guests
- COVID-19 closes all schools
- Teachers transition to distance-learning
- School loans Chromebooks to use at home

#### April
- School featured in KGW news story about distance-learning.
- First ever virtual *Sounds of Tucker* auction raises record $202,391
- PPP loan awarded to TMS
- TMS awards COVID-19 financial aid

#### May
- Rick Sorensen named Business Journal’s CFO of the Year
- Virtual tours of NASA, Tokyo and M&Ms factory
- Preschool tuition waived rest of year
- School “tour’ developed for website

#### June
- End-of-the-year parade and graduation
- Tucker Arts Camp opens for summer
- 75th anniversary Endowment challenge gift received
- New floors and HVAC projects
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