

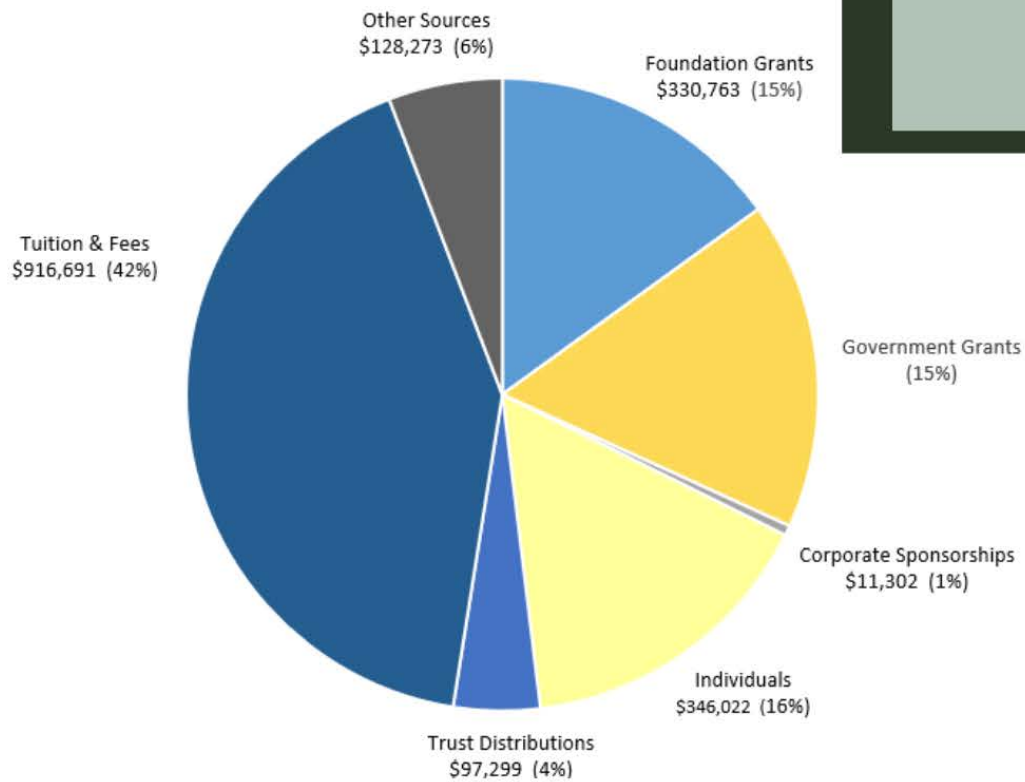
Annual Report 2020-21



Find our donor list at tuckermaxon.org/contribute/donors

2020–21 Audited Financial Statement For the Year Ended June 30, 2021

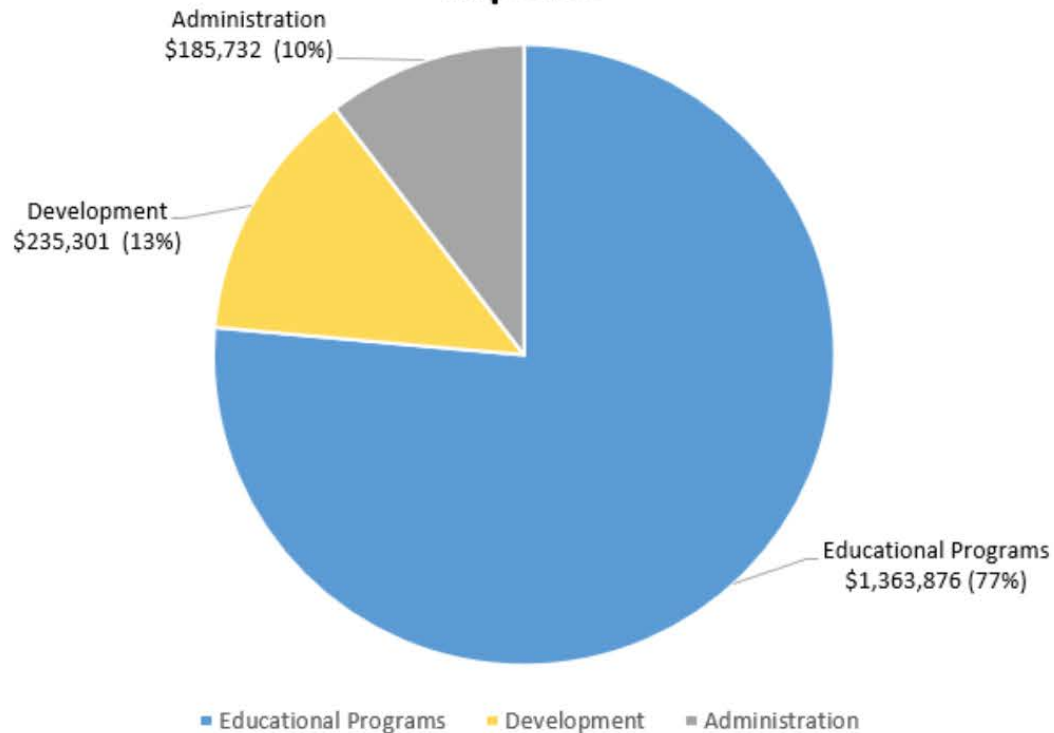
Revenue



Revenue

Tuition & Fees	\$	916,691
Foundation Grants	\$	330,763
Government Grants	\$	369,346
Individuals	\$	346,022
Corporate Sponsorship	\$	11,302
Trust Distributions	\$	97,299
Other Sources	\$	128,273
Total	\$	2,199,696

Expense



Expense

Educational Programs	\$	1,363,876
Development	\$	235,301
Administration	\$	185,732
Total	\$	1,784,909

THANK YOU

To Our 2020-2021 Donors

Foundations, Trusts, & Endowment Distributions

\$100,000 +

The Oberkotter Foundation

\$50,000+

State of Oregon

Rose E. Tucker Charitable Trust

\$20,000+

Clark Foundation

Marie Lamfrom Charitable
Foundation

The Anderson Foundation

John Moffitt Foundation

Joseph E Weston Public

Foundation – Oregon

Community Foundation

\$5,000+

The Jackson Foundation

The Lamb Baldwin Foundation

Riverview Asset Management &

Trust Co Sam Wheeler

Foundation

Henry L. Hillman Jr. Foundation

\$1,000+

Community Benefit Contributions –

Kaiser Permanente Northwest

Merty Stevens Trust

K-12 Summer Learning Fund of

Oregon Community Foundation

The Benevity Community Impact
Fund

Vincent and Virginia Moore Fund

No. 2 of the Oregon Community

Foundation

Storms Family Foundation

Blackbaud Giving Fund

<\$1,000

Wells Fargo Foundation

Sunnyside Masonic Lodge #163

Amazon Smile Foundation

RE/MAX Equity Group Foundation

Business & Corporate Gifts

\$1,000+

Advanced Bionics

Audigy Group

Bridge to Life Fellowship

Cochlear Americas

Columbia Bank

Epson Portland Inc.

Lauka McGuire, PC

Med-El Corporation

Seko Logistics, Portland

<\$1,000

Chakraw Coffee LLC

First American Title

J.D. Fulwiler & Co. Insurance

The Kroger Company

Mt. Scott Fuel Co

Network For Good

NW Industrial & Foundry Supply

The Old Spaghetti Factory

Oregon Jewish Community

Foundation

PBT Consulting

Ray-Burt's Inc.

Resolute Consulting, LLC

Umpqua Bank

US Bank Employee Giving Program

\$5,000+

The Oregon Clinic

Willamette Week Give Guide

\$2,000+

Reichle Inc.

Stoel Rives LLP

Wieden & Kennedy – Portland



Individual Gifts

\$10,000+

Lynn and Bob DeVleming
Kelli and Jonathan Gehrs
Laura and Lyle Henderson
Jean and Rich Josephson
Dennis and Rosalie Moore
Michael and Sharon Parr
Joan and Daniel Seitz

\$5,000+

Glen Everroad
Sharon Higgins
Sondra and Robert Schanbacher
Spark Fund of Oregon Community
Foundation
Ann Weisensee

\$2,000+

Pam and Doug Fogg
Chris and Chuck Hewitson
Dr. Laureen Howell
Gordon Richard Jacobson
Sally New
Mark and Aira Williams Fund of
Oregon Community Foundation
Kieren and Bill Porter
Jan Rautio

\$1,000+

Anonymous
Thomas Albert
Benjamin Brody
Stacey and Paul Burhart
Homer Chin
Marci Clark
Nathan Corser
Margueritte Drake
Daniel and Reen Feber
Marilyn and Tom Fink
Barbara Gummere
Chris and Dana Hargunani
Jill and Leonard Hauke
Deborah and Bill Hedges
Heather and Matthew Holt
Daniele and Christopher Kell
Rick Kell
John and Lisa Lenz
Lydia and Larry Lissman
Karla and Rob Lyngstad
Ruth Mason Kee
Kendra and Dermot Maty
Beverly McKee Trover
Pat and Steve Noyce
Claudine and Craig Payne
Douglas Pratt
Kevin Savetz
Rebecca and David Schroeder
Jay Shore
Ben and Smitta Wacker
Frank Warren
John and Linda Warwick



Individual Gifts Cont.

\$500+

Lisa and Aron Borok
Barbara and Jim Bryan
Ann and Ken Edwards
Corrine and Mark Franks
Ashley and Andrew Gardner
Richard Geenty II
Jessica Gibbon
Lauren Green
Jiny Han
Janet Highby
Andrea and John Howorth
Mary and Steve Hull
Misha and David Isaak
Carol Johnson
Ron Jungwirth
Kirk Lilley
Elise Lind
Margaret Lynch
Lill Madland
Patricia and Roger Mason
Rebecca and Logan McClain
Victoria and Andy McDonald
Bettie and Kenneth Meeker
Beverly Ormseth
Meredith and Jim Philips
Aaron Pina
Michael Pope
Brandon Schneider
Greta and Keith Sheppard
Philip Smith
Ann Speckman
Rebecca and William Walker
Eric Werner



<\$500

Missy and Rick Abrahamson
Miriam Agisim
Gina Altomare
John Aney
Betty Ashok
Heather Bacon-Shone
J. Refugio Barbosa
Riley Barnes
Norma and Lee Barney
Eric Baxter
Amanda and Jon Bebe
Tara and Robert Beckman
Orhan and Khady Belding
Tricia and Doug Berry
Betsy and Jeff Bice
Josiah Biles
Beth Bonita
Wendy Boso
Krista Bothum
Mel & Tim Brisko
Michael Brooks
Jamie Brown
Andrea Brown
Egan Brumley
Barbara Brunkow
Aron Buffen
Melissa and John Burleigh
Sara Butcher
Jennifer Butler
Jessica Caraccioli
Santiago Carmona
Carolyn and Michael Carr
Jennifer and Scott Carver

Carolyn Carver
Jon Casalegno
Nadia and Lalit Chopra
Daniel & Danielle Cogan
Jeff Cogen
Leo Cohen
Theresa and Edward Conners
Darryl Conser
Deidre and Tom Conway
Laura and Matt Corlies
Brandon Cotter
Terrie Coughlin
Jackson Cray
Marla Daves
Hollie and Tobin Davilla
Mary Christine Delea
John Derderian
Holly Derderian
Shannon and Joseph Dickinson
Rita and Tom Dickinson
Jason Dietz
SaraDoan
Marvin Doering
Eric and Linda Doler
Ryan Douglass
Maya Drake
Steph Drewnowski
Sarah and Ken Dyreson
Kristen Eberlin
Bryan Edgington
Zachary Edmonson
Nydrie and Scott Edwards
Charlotte Eisert

Individual Gifts Cont.

Stephanie Elton
Barb Engelter
Terrill Esposito
Audre Estrin
Joseph Eustaquio
Dena and David Fackler
Jennifer Falk
Marianne Falk
Eric Hickey & Abby Fammartino
Janet Ferguson
Carol Forncrook
LeAnne and Toby Forsberg
Jennifer and Andrew Fort
Heather and David Fraser
Esther Freeman
Ann French
Corey Wilkerson & Emily Frischmann
Teresa Frizzell
Mickey Frownfelter
Margaret Fyfield
Donald Gardner
Glen Gilbert
John Goddard
Thomas Goldsmith
Linda Goodwin
Elizabeth and David Groff
Virginia and Bob Guaraldi
Adrienne Guernsey
Don Haaga
Sarah Hall
Margie and Bruce Hall
Barbara Ham
Carole and Richard Harmon
Elizabeth and William Hathaway

Catherine and Tom Mosich
Gail and Bob Mueller
Barbara Nay
Carl Nehring
Jonathan Newman
Amy Newton
Nash Newton
Jeanie Nguyen
Ann Noonan
Kathy and Daniel Norton
Barney O'Donnell
Paul O'Hanlon
Bethany Osborne-Koch
Heather and Justin Palmer
Lynn and Thomas Peavey
George Pernsteiner
Jeffrey Petty
Mary Jo and Ben Philipps
Paul Pierce
Cassie and John Piersol
Janna Piper
Colleen Pollock
Diana Puschert-Van Horn
Ramdas Rao
Vivian Rappleyea
Susanne Raymond
Megan and Melissa Redmond
Cynthia and John Redmond
Janet Reid
Aron Rein
Gail and Robert Reynolds
Blake Reynolds
David Rice
Ryan Pitz and Lauren Ridgley



Individual Gifts Cont.

Rachel Ritchie
Julie and Damian Rothermel
Marc and Emily Satterlee
Jane and George Saunders
Susan Schilke
Carol Schmidt
Amy and Lyman Schmidt
Sue and Tom Schraeder
Trina Marmarelli & Darrell Schroeter
Suzanna and Richard Scott
Kimberley and Coreen Scott
Nathan Searles
Kathleen and Henry Sefcovic
Mark Seibert
Michael Seidl
Gail and Joel Semler
Thaddeus Shannon
Kristin Sheeran
Cynthia Shepard
Carol and Robert Shoemaker
Debra Siemens
Sarah & Alex Skog
Tara Smith
George Smith
Toni Smith
Sherrilynn and Richard Smith
Patricia and Tom Smith
Olivia and Yehuda Snir
Chris and Arne Soland
Janet and Rick Sorensen
Trish Spinar
Deb and Neal Spira
Andrew Sterling
Patrick Stone



Ashleigh Stone
Kat and Eric Stone
Beverly A. Strait-Wyas
Chris Strand
Ann Su
Leah Swetnam
Sara Thompson
David and Eileen Threefoot
Lynn Tobar
Debbie and John Twyman
Denise Twyman
Jeri and Chuck Uhrhammer
Tera Underwood
Wally Van Valkenburg
Carol VanDomelen
Yelena Voznyuk
Joy Wang
Kyle and Noel Watson
Sharon Watt
Heather Webster
Melissa Weisensee
Leonie Wells
Christine and Charles White
Phyllis and Joe Whittington
Jill Widmer
Leslie Wolke
Joyce and Hugh Womack
Anne Woods
Samantha Wright
Kim Yoshihara
Adam Youngbar
Rebecca Youngstrom
Lacey & Chia-Hua Yu
Cathy and Jon Zaerr
Marlene Zichlinsky

Individual Gifts Cont.

Lisa Hay
Michael Heavers
Michael Heilbronner
Patricia Heneghan
Maya Herzig
Justin Hirsch
Matthew Holt
Jennifer Hoofard
Todd Hoppe
Nancy and Brad Horton
Sheryl Horwitz
Morgan Hrejsa
Pauline Huang
Sharon and Mike Hunter
Christina Iskandar
Laurie Isola
Pam Israel
Jessica and Thomas Jendrzejek
Erik Johansson
Lynn Marie and Steve Jones
Carol Jungwirth
Diane Kelzer
Kristi Ketchum
Mary Ann King
Robert Kinney
Pam Kitkoski
J. Kleinstein
Sarah Knudsen
Stanley Korwin
John Kosydar
Stephanie and Alan Kovar
Daniel Koziol
Katie and Adam Krametbauer
Karen Krametbauer



Robin Lane
Emily Larsen
Gwen and Randy Larson
Rhett Lawrence
Angela and Nathaniel Lee
Bonnie and Mike Leiser
Cosette LeMay
David and Sara Lenz
Joyce Leong
Justin Levy
John Lewis
Wendy Lichtenbaum
Kathleen Lipiec
Qiutian Liu
Charlie Locke
Jennifer and Kurt Lootens
Courtney Love
Irwan Luwandi
Frances Lynch
Nick Macdonald
Patricia Mahon
Caitlyn Malik
Deborah Mandell
Deborah Marion
Kevin McLaughlin
Carolyn McMurchie
Tim McNichol
Steve Melrose
Rachael and Michael Moloney
Christine Monihan
Cynthia and James Mooney
Heidi and Dave Moore
John Moore III
Sara Morton

AC Hotel Portland Downtown
Alaska Airlines
The Allison Inn & Spa
Apizza Scholls
Riley Barnes
Bennington Properties
Tricia and Doug Berry
Melissa and John Burleigh
Camp Dakota
Canard
Carlton Winemakers Studio
Cascade Seismic
Cathedral Ridge Winery
CertaPro Painters of Portland
Chefstable LLC
Lan Su Chinese Garden
Costco Wholesale, Clackamas
No. 97
John Derderian
Dutch Bros.Coffee
Elite Island Resorts
Evergreen Aviation & Space
Museum
The Children's Course First
Tee of Greater Portland
Fisher's Guide Service
Jennifer and Andrew Fort
Ashley and Andrew Gardner
Gigantic Brewing
Glendoveer Golf & Tennis
John Goddard
Jiny Han
Deborah and Bill Hedges
Hedges Family
Sharon Higgins MD



In Kind Gifts

Stewart Sokol & Larkin LLC
Stumptown Escape Games
The Merry Kitchen
Toast
Ashleigh Stone

Kyle and Noel Watson
Sharon Watt
Wildlife Safari
Kim Yoshihara
Zell's Cafe





In Honor of Gifts

In honor of Alexis Jameson
 In honor of Franny Isaak
 In honor of Oliver Eldredge
 In honor of Archer Sterling
 In honor of Addie and Maxwell Lee
 In honor of John Lenz
 In honor of James Forncrook
 In honor of Josiah Delmar Woodland
 In honor of Benjamin Kalle Karasti Green
 In honor of Ian Finley Shannon
 In honor of Owen and Payton Rigler
 In honor of Jonathan Jungwirth
 In honor of Ellen Kell Fund
 In honor of Alden Seales
 In honor of The Incredible Dedicated TMS
 Staff

Memorial Gifts

In memory of Esther Zusman
 In memory of Melissa Schlachtmeyer
 In memory of Bill Carver
 In memory of Les Estrin
 In memory of Bob Falk
 In memory of Delmer Eisert
 In memory of James McManus
 In memory of Joseph W. Ivester &
 Kenneth H. Jones
 In memory of Ellen Kell
 In memory of Mr & Mrs Virgil S. King
 In memory of Rafael Perez
 In memory of Bill Lynch
 In memory of Penny Werner
 In memory of Gordon R. and Ellen
 Jacobson



Tucker Maxon School 2020–21 Highlights

August 2020

Eco Floors replaced all preschool floors with marmoleum and cork backing in late August for approx. \$30,000.

September 2020

We welcomed students new and old back to campus on Sept. 15 for the first time since March 2020.

For the first time in TMS history we had two 1st grade classes

Tucker Arts Camp was a great success, averaging 45 children per week.

Grant from Hardy Plant Society awarded to plant native plants in front garden

The 2020 Tucker Maxon Raffle kicked off ticket sales on Sept. 1 with a grand prize of a weeklong stay on Whidbey Island plus \$500 cash for expenses.

As a result of the fact that school was open in person, we had a waitlist for elementary division classes.

We welcomed 10 new staff members

Our \$500,000 HVAC overhaul project was completed at the beginning of Sept

October 2020

The Lion's Foundation came to the school and screened all of the students' vision.

Former Board Treasurer Mike Parr and his wife gave us an incredible \$60,000 gift to help us through the COVID crisis.

We received a gift of \$8,750 to the Endowment from Linda Merrihew to fulfill the Josephson's endowment challenge for the year

The 2020 Tucker Maxon Raffle exceeded its \$25,000 goal

Art instructor Jen Loring organized several week-end family work parties to help maintain our playground/outdoor classroom area as well as provide a community-building activity.

November 2020

The PPP loan secured in the spring of 2020 was forgiven

The Annual Appeal kicked off the day after Thanksgiving, focused on our extraordinary journey since March to reopen the school in September

December 2020

Giving Tuesday raised over \$20,000, a 100% increase over 2019

January 2021

TMS welcomed 2 new staff members

The former chicken coop was repurposed as an outdoor art classroom

Following guidance from the State, TMS began providing rapid COVID-19 testing for anyone who exhibits symptoms

Oregon Governor Kate Brown communicated that educators would be prioritized for vaccination, and most Tucker Maxon staff received the first round of the vaccine

The Annual Appeal concluded in early January, and raised over \$91k

February 2021

"Snowpocalypse" in Portland resulted in school being closed for two days and also resulted in considerable damage from a fallen tree branch

March 2021

Two-day video shoot on TMS campus to produce appeal videos for Virtual Auction

Clark Foundation awards TMS with a \$40k grant for exterior repainting project

95% of currently enrolled families commit to return in the Fall of 2021

April 2021

98% of parents surveyed marked Tucker Maxon as Excellent or Good

The Sounds of Tucker Virtual Auction raised over \$152,000, including over \$96k in Special Appeal gifts (exceeding goal of \$90k)

TMS was named to the 2021 100 Best Green Workplaces in Oregon list again!

May 2021

Tucker administrative staff returned to the office after 14 months working from home

2021–22 enrollment at 108 students, a 25% increase over 2020–21 enrollment

Outgoing Board member Jim Kean thanked for his years of service on the Board

June 2021

Tucker Arts Camp kicks off on June 28th

TMS received grant from State of Oregon, through Oregon Community Foundation, to provide financial aid for Arts Camp designated for underserved communities

Thank you to our 2020 Auction Sponsors!



Advanced Bionics



The Hedges Family Dr. Tim Hullar and Enjae Jung The Isaak Family Arlene Schnitzer
Dr. Sharon Higgins The Josephson Family The Schanbacher Family