2020–21 Audited Financial Statement
For the Year Ended June 30, 2021

Revenue

<table>
<thead>
<tr>
<th>Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition &amp; Fees</td>
<td>$916,691</td>
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<tr>
<td>Foundation Grants</td>
<td>$330,763</td>
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<tr>
<td>Government Grants</td>
<td>$369,346</td>
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<tr>
<td>Individuals</td>
<td>$346,022</td>
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<tr>
<td>Corporate Sponsorship</td>
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<tr>
<td>Trust Distributions</td>
<td>$97,299</td>
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<tr>
<td>Other Sources</td>
<td>$128,273</td>
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<tr>
<td>Total</td>
<td>$2,199,696</td>
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</table>

Expense

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Educational Programs</td>
<td>$1,363,876</td>
</tr>
<tr>
<td>Development</td>
<td>$235,301</td>
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<tr>
<td>Administration</td>
<td>$185,732</td>
</tr>
<tr>
<td>Total</td>
<td>$1,784,909</td>
</tr>
</tbody>
</table>
# THANK YOU

To Our 2020-2021 Donors

- **Foundations, Trusts, & Endowment Distributions**
  - $100,000 +
    - The Oberkotter Foundation
  - $50,000+
    - State of Oregon
    - Rose E. Tucker Charitable Trust
  - $20,000+
    - Clark Foundation
    - Marie Lamfrom Charitable Foundation
    - The Anderson Foundation
    - John Moffitt Foundation
    - Joseph E Weston Public Foundation – Oregon Community Foundation
  - $1,000+
    - Community Benefit Contributions – Kaiser Permanente Northwest
    - Merty Stevens Trust
    - K-12 Summer Learning Fund of Oregon Community Foundation
    - The Benevity Community Impact Fund
    - Vincent and Virginia Moore Fund
    - No. 2 of the Oregon Community Foundation
    - Storms Family Foundation
    - Blackbaud Giving Fund
  - <$1,000
    - Wells Fargo Foundation
    - Sunnyside Masonic Lodge #163
    - Amazon Smile Foundation
    - RE/MAX Equity Group Foundation

- **Business & Corporate Gifts**
  - $1,000+
    - Advanced Bionics
    - Audigy Group
    - Bridge to Life Fellowship
    - Cochlear Americas
    - Columbia Bank
    - Epson Portland Inc.
    - Lauka McGuire, PC
    - Med-ElCorporation
    - Seko Logistics, Portland
  - <$1,000
    - Chakraw Coffee LLC
    - First American Title
    - J.D. Fulwiler & Co. Insurance
    - The Kroger Company
    - Mt. Scott Fuel Co
    - Network For Good
    - NW Industrial & Foundry Supply
    - The Old Spaghetti Factory
    - Oregon Jewish Community Foundation
    - PBT Consulting
    - Ray-Burt’s Inc.
    - Resolute Consulting, LLC
    - Umpqua Bank
    - US Bank Employee Giving Program
  - $5,000+
    - The Oregon Clinic
    - Willamette Week Give Guide
  - $2,000+
    - Reichle Inc.
    - Stoel Rives LLP
    - Wieden & Kennedy – Portland
Individual Gifts

$1,000+
Anonymous
Thomas Albert
Benjamin Brody
Stacey and Paul Burhart
Homer Chin
Marci Clark
Nathan Corser
Margueritte Drake
Daniel and Reen Feber
Marilyn and Tom Fink
Barbara Gummere
Chris and Dana Hargunani
Jill and Leonard Hauke
Deborah and Bill Hedges
Heather and Matthew Holt
Daniele and Christopher Kell
Rick Kell
John and Lisa Lenz
Lydia and Larry Lissman
Karla and Rob Lyngstad
Ruth Mason Kee
Kendra and Dermot Maty
Beverly McKee Trover
Pat and Steve Noyce
Claudine and Craig Payne
Douglas Pratt
Kevin Savetz
Rebecca and David Schroeder
Jay Shore
Ben and Smita Wacker
Frank Warren
John and Linda Warwick

$5,000+
Glen Everroad
Sharon Higgins
Sandra and Robert Schanbacher
Spark Fund of Oregon Community Foundation
Ann Weisensee

$2,000+
Pam and Doug Fogg
Chris and Chuck Hewitson
Dr. Laureen Howell
Gordon Richard Jacobson
Sally New
Mark and Aira Williams Fund of Oregon Community Foundation
Kieren and Bill Porter
Jan Rautio
Individual Gifts Cont.

$500+

Lisa and Aron Borok
Barbara and Jim Bryan
Ann and Ken Edwards
Corrine and Mark Franks
Ashley and Andrew Gardner
Richard Geenty II
Jessica Gibbon
Lauren Green
Jiny Han
Janet Highby
Andrea and John Howorth
Mary and Steve Hull
Misha and David Isaak
Carol Johnson
Ron Jungwirth
Kirk Lilley
Elise Lind
Margaret Lynch
Lill Madland
Patricia and Roger Mason
Rebecca and Logan McClain
Victoria and Andy McDonald
Bettie and Kenneth Meeker
Beverly Ormseth
Meredith and Jim Philips
Aaron Pina
Michael Pope
Brandon Schneider
Greta and Keith Sheppard
Philip Smith
Ann Speckman
Rebecca and William Walker
Eric Werner

$500

Missy and Rick Abrahamson
Miriam Agisim
Gina Altomare
John Aney
Betty Ashok
Heather Bacon-Shone
J. Refugio Barbosa
Riley Barnes
Norma and Lee Barney
Eric Baxter
Amanda and Jon Bebe
Tara and Robert Beckman
Orhan and Khady Belding
Tricia and Doug Berry
Betsy and Jeff Bice
Josiah Biles
Beth Bonita
Wendy Boso
Krista Bothum
Mel & Tim Brisko
Michael Brooks
Jamie Brown
Andrea Brown
Egan Brumley
Barbara Brunow
Aron Buffen
Melissa and John Burleigh
Sara Butcher
Jennifer Butler
Jessica Caraccioli
Santiago Carmona
Carolyn and Michael Carr
Jennifer and Scott Carver

Carolyn Carver
Jon Casalegno
Nadia and Lalit Chopra
Daniel & Danielle Cogan
Jeff Cogen
Leo Cohen
Theresa and Edward Conners
Darryl Conser
Deirdre and Tom Conway
Laura and Matt Corlies
Brandon Cotter
Terrie Coughlin
Jackson Cray
Marla Daves
Hollie and Tobin Davilla
Mary Christine Delea
John Derderian
Holly Derderian
Shannon and Joseph Dickinson
Rita and Tom Dickinson
Jason Dietz
Sara Doan
Marvin Doering
Eric and Linda Doler
Ryan Douglass
Maya Drake
Steph Drewnowski
Sarah and Ken Dyreson
Kristen Eberlin
Bryan Edgington
Zachary Edmonson
Nyddie and Scott Edwards
Charlotte Eisert
Individual Gifts Cont.

Stephanie Elton
Barb Engelter
Terrill Esposito
Audre Estrin
Joseph Eustaquio
Dena and David Fackler
Jennifer Falk
Marianne Falk
Eric Hickey & Abby Fammartino
Janet Ferguson
Carol Fornicrook
LeAnne and Toby Forsberg
Jennifer and Andrew Fort
Heather and David Fraser
Esther Freeman
Ann French
Corey Wilkerson & Emily Frischmann
Teresa Frizzell
Mickey Frownfelter
Margaret Fyfield
Donald Gardner
Glen Gilbert
John Goddard
Thomas Goldsmith
Linda Goodwin
Elizabeth and David Groff
Virginia and Bob Guaraldi
Adrienne Guernsey
Don Haaga
Sarah Hall
Margie and Bruce Hall
Barbara Ham
Carole and Richard Harmon
Elizabeth and William Hathaway
Catherine and Tom Mosich
Gail and Bob Mueller
Barbara Nay
Carl Nehring
Jonathan Newman
Amy Newton
Nash Newton
Jeanie Nguyen
Ann Noonan
Kathy and Daniel Norton
Barney O’Donnell
Paul O’Hanlon
Bethany Osborne-Koch
Heather and Justin Palmer
Lynn and Thomas Peavey
George Perenstein
Jeffrey Petty
Mary Jo and Ben Philipps
Paul Pierce
Cassie and John Piersol
Janna Piper
Colleen Pollock
Diana Puschert–Van Horn
Ramdas Rao
Vivian Rappleyea
Susanne Raymond
Megan and Melissa Redmond
Cynthia and John Redmond
Janet Reid
Aron Rein
Gail and Robert Reynolds
Blake Reynolds
David Rice
Ryan Pitz and Lauren Ridgley
AC Hotel Portland Downtown
Alaska Airlines
The Allison Inn & Spa
Apizza Scholls
Riley Barnes
Bennington Properties
Tricia and Doug Berry
Melissa and John Burleigh
Camp Dakota
Canard
Carlton Winemakers Studio
Cascade Seismic
Cathedral Ridge Winery
CartaPro Painters of Portland
Chefstable LLC
Lan Su Chinese Garden
Costco Wholesale, Clackamas
No. 97
John Derderian
Dutch Bros. Coffee
Elite Island Resorts
Evergreen Aviation & Space Museum
The Children’s Course First Tee of Greater Portland
Fisher’s Guide Service
Jennifer and Andrew Fort
Ashley and Andrew Gardner
Gigantic Brewing
Glendoveer Golf & Tennis
John Goddard
Jiny Han
Deborah and Bill Hedges
Hedges Family
Sharon Higgins MD

Stewart Sokol & Larkin LLC
Stumptown Escape Games
The Merry Kitchen
Toast
Ashleigh Stone

Kyle and Noel Watson
Sharon Watt
Wildlife Safari
Kim Yoshihara
Zell’s Cafe
In Honor of Gifts

In honor of Alexis Jameson
In honor of Franny Isaaq
In honor of Oliver Eldredge
In honor of Archer Sterling
In honor of Addie and Maxwell Lee
In honor of John Lenz
In honor of James Fornocrook
In honor of Josiah Delmar Woodland
In honor of Benjamin Kalle Karasti Green
In honor of Ian Finley Shannon
In honor of Owen and Payton Rigler
In honor of Jonathan Jungwirth
In honor of Ellen Kell Fund
In honor of Alden Seales
In honor of The Incredible Dedicated TMS Staff

Memorial Gifts

In memory of Esther Zusman
In memory of Melissa Schlachtmeyer
In memory of Bill Carver
In memory of Les Estrin
In memory of Bob Falk
In memory of Delmer Eisert
In memory of James McManus
In memory of Joseph W. Ivester & Kenneth H. Jones
In memory of Ellen Kell
In memory of Mr & Mrs Virgil S. King
In memory of Rafael Perez
In memory of Bill Lynch
In memory of Penny Werner
In memory of Gordon R. and Ellen Jacobson
Tucker Maxon School 2020–21 Highlights

August 2020
Eco Floors replaced all preschool floors with marmoleum and cork backing in late August for approx. $30,000.

September 2020
We welcomed students new and old back to campus on Sept. 15 for the first time since March 2020.
For the first time in TMS history we had two 1st grade classes
Tucker Arts Camp was a great success, averaging 45 children per week.
Grant from Hardy Plant Society awarded to plant native plants in front garden
The 2020 Tucker Maxon Raffle kicked off ticket sales on Sept. 1 with a grand prize of a weeklong stay on Whidbey Island plus $500 cash for expenses.
As a result of the fact that school was open in person, we had a waitlist for elementary division classes.
We welcomed 10 new staff members.
Our $500,000 HVAC overhaul project was completed at the beginning of Sept.

October 2020
The Lion’s Foundation came to the school and screened all of the students’ vision.
Former Board Treasurer Mike Parr and his wife gave us an incredible $60,000 gift to help us through the COVID crisis.
We received a gift of $8,750 to the Endowment from Linda Merrihew to fulfill the Josephson’s endowment challenge for the year.
The 2020 Tucker Maxon Raffle exceeded its $25,000 goal.
Art instructor Jen Loring organized several week-end family work parties to help maintain our playground/outdoor classroom area as well as provide a community-building activity.

November 2020
The PPP loan secured in the spring of 2020 was forgiven.
The Annual Appeal kicked off the day after Thanksgiving, focused on our extraordinary journey since March to reopen the school in September.

December 2020
Giving Tuesday raised over $20,000, a 100% increase over 2019.

January 2021
TMS welcomed 2 new staff members.
The former chicken coop was repurposed as an outdoor art classroom.
Following guidance from the State, TMS began providing rapid COVID-19 testing for anyone who exhibits symptoms.
Oregon Governor Kate Brown communicated that educators would be prioritized for vaccination, and most Tucker Maxon staff received the first round of the vaccine.
The Annual Appeal concluded in early January, and raised over $91k.

February 2021
“Snowpocalypse” in Portland resulted in school being closed for two days and also resulted in considerable damage from a fallen tree branch.

March 2021
Two-day video shoot on TMS campus to produce appeal videos for Virtual Auction.
Clark Foundation awards TMS with a $40k grant for exterior repainting project.
95% of currently enrolled families commit to return in the Fall of 2021.

April 2021
98% of parents surveyed marked Tucker Maxon as Excellent or Good.
The Sounds of Tucker Virtual Auction raised over $152,000, including over $96k in Special Appeal gifts (exceeding goal of $90k)
TMS was named to the 2021 100 Best Green Workplaces in Oregon list again.

May 2021
Tucker administrative staff returned to the office after 14 months working from home.
2021-22 enrollment at 108 students, a 25% increase over 2020-21 enrollment.
Outgoing Board member Jim Kean thanked for his years of service on the Board.

June 2021
Tucker Arts Camp kicks off on June 28th.
TMS received grant from State of Oregon, through Oregon Community Foundation, to provide financial aid for Arts Camp designated for underserved communities.
Thank you to our 2020 Auction Sponsors!

[Logos of various sponsors]

The Hedges Family  Dr. Tim Hullar and Enjae Jung  The Isaak Family
Dr. Sharon Higgins  The Josephson Family  The Schanbacher Family